



FOURACE INDUSTRIES GROUP HOLDINGS LIMITED

科利實業控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1455)

Shareholders' Communication Policy

1. Purpose

This Policy aims to ensure that Fourace Industries Group Holdings Limited (the “**Company**”)’s shareholders (the “**Shareholders**”) and other stakeholders (including potential investors) at large are provided with ready, equal, regular and timely access to material information about the Company, in order to maintain an on-going dialogue with Shareholders and to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and other stakeholders to engage actively with the Company.

2. General Policy

- (a) The Company will assign dedicated management personnel to be in charge of ensuring effective and timely dissemination of information to Shareholders.
- (b) The Board shall maintain an on-going dialogue with Shareholders and other stakeholders, and will regularly review this Policy to ensure its effectiveness.
- (c) The Company communicates information to Shareholders and other stakeholders mainly through, its periodical financial announcements and reports, annual general meetings and other general meetings that may be convened (if any), all the disclosures submitted to The Stock Exchange of Hong Kong Limited (“**SEHK**”) and its corporate communications and other corporate publications on the Company website.

For the purpose of this Policy, “**corporate communication**” means any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a circular and a proxy form.

- (d) The Company will make equal, regular, timely and effective communication and dissemination of information to Shareholders and other stakeholders. The Company Secretary or representatives of the investor relations department will answer all questions in respect of this Policy.

3. Communication Strategies

The Company utilizes a number of mechanisms in order to access its objectives to provide Shareholders with effective and efficient communication. Information will be communicated to Shareholders in a number of ways, including:

- (a) through Shareholders' enquiries:
 - (i) the Company's Hong Kong branch share registrar will answer Shareholders' questions regarding their shareholding or corporate communication;
 - (ii) Shareholders and other stakeholders may at any time make a request for the Company's information to the extent such information is publicly available, through the Company's designated contacts, email addresses and enquiry lines of the Company;
- (b) by corporate communication:

The Company provides corporate communications in plain language and in both English and Chinese versions in accordance with the Rules Governing the Listing of Securities on SEHK (the "**Listing Rules**") and any other relevant laws and regulations to facilitate Shareholders' understanding. Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications (in hard copy or through electronic means, subject to any relevant arrangements that are put in place by the Company) and the requirements under the Listing Rules;

- (c) by posting relevant information on the Company's website:
 - (i) the Company's website www.fourace.com contains a dedicated Investor Relations section under which the relevant recent corporate communications as released by the Company to SEHK will be made available (including announcements, notices, circulars and other documents as required by the Listing Rules and any other relevant laws and regulations);
 - (ii) news releases, appropriate financial reports and operating data and information relating to the latest developments of the Company will be made available by the Company on its website;
 - (iii) information on the Company's website is updated on a regular basis; and
 - (iv) any other material or information deemed necessary for the purpose of the Policy will be made available on the Company's website as soon as practicable;
- (d) at the Shareholders' meetings;
 - (i) the annual general meetings and other general meetings are opportunities for Shareholders to participate in the affairs of the Company in so far as they are relevant to the resolutions under consideration;

- (ii) the Company encourages Shareholders to participate in general meetings or to appoint proxies to attend and vote at general meetings for and on their behalf if they are unable to attend the general meetings;
- (iii) appropriate arrangements for the annual general meetings shall be in place to encourage and facilitate Shareholders' participation;
- (iv) An annual general meeting must be called by Notice of not less than twenty-one (21) clear days. All other general meetings (including an extraordinary general meeting) must be called by Notice of not less than fourteen (14) clear days but if permitted by the Listing Rules, a general meeting may be called by shorter notice, subject to the Act, if it is so agreed :
 - 1. in the case of a meeting called as an annual general meeting, by all the Members entitled to attend and vote thereat; and
 - 2. in the case of any other meeting, by a majority in number of the Members having the right to attend and vote at the meeting, being a majority together representing not less than ninety-five per cent. (95%) of the total voting rights at the meeting of all the Members.
- (v) The chairman of a meeting will ensure that an explanation is provided of the detailed procedures for conducting a poll and answer any questions from Shareholders on voting by poll;
- (vi) the Company will monitor and review the process of the Company's general meeting on a regular basis, and, if necessary, make changes to ensure that Shareholders' needs are best served; and
- (vii) the chairman of the Board or his delegates, the chairman of the audit committee, remuneration committee, nomination committee and any other committees, appropriate management executives and external auditors will attend general meetings as appropriate to answer Shareholders' questions;

4. Approval of Shareholders' Communications

Approval of any information (including but not limited to announcements, circulars and other documents) in the Shareholders' communications and the disclosure of any of them by the Board or its delegate(s) will take full account of the Company's obligations under the Listing Rules and other relevant laws and regulations.

5. Financial Reports

- (a) The Company's annual reports and interim reports will be prepared in accordance with the Listing Rules and any other relevant laws and regulations.
- (b) The Company will make available its annual reports and interim reports to its Shareholders in accordance with the Listing Rules and any other relevant laws and regulations.

6. Shareholder Privacy

The Company respects Shareholders' privacy and will not disclose Shareholders' information without their prior consent, unless required by law to do so.

7. Review of this Policy

The Board will review this Policy on a regular basis to ensure its effectiveness.

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This document is in English and Chinese. In case of any inconsistency, the English version shall prevail.